

BUSINESS CONTINUITY PLAN

SUMMARY DISCLOSURE STATEMENT

BAADER HELVEA INC. (“Baader Helvea”), pursuant to Financial Industry Regulatory Authority, Inc. (“FINRA”) rules, has created a Business Continuity Plan, to address and guide our response to and recovery from Significant Business Disruptions (“SBDs”). Copies of this Summary Disclosure Statement shall be given to all clients at the time they open their accounts with Baader Helvea. Baader Helvea’s Business Continuity Plan is subject to modification and an updated summary will be sent to our clients annually. Alternatively, clients may obtain updated summaries by requesting a written copy by mail or fax.

In all of the following scenarios, Baader Helvea plans to continue business and our planned recovery time, depending upon the time of occurrence, should not exceed 24 hours from the time of the declaration of the SBD. Staff, telephone calls, and e-mails will return to their original location upon full restoration of service.

Disruption to a single building or our Firm’s main or branch offices

If a disruption occurs at our main or branch offices located at 420 Lexington Avenue, Suite 804, New York, NY 10170, Weihestephaner Strasse 4, Unterschleissheim, Germany 85716 or 23 Corporate Plaza, Suite 150, Newport Beach, CA 92660, we will work from the nearest suitable, reasonably available office location, or allow staff to work from home offices.

Disruption to a business district

If a disruption occurs in our business district affecting our main or branch offices, we will work from the nearest suitable, reasonably available office location, or allow staff to work from home offices. These locations shall be outside the business district.

City-wide business disruption

If a disruption occurs in our city-wide area that affects our main or branch offices, we will work from the nearest suitable, reasonably available office location, or allow staff to work from home offices. These locations shall be outside the city-wide area.

Regional disruption

If a regional disruption occurs that affects our main or branch offices, we will work from the nearest suitable, reasonably available office location, or allow staff to work from home offices. Baader Helvea has also contracted with various entities to insure that sensitive information is made redundant at back-up facilities. However, due to the nature of such information we do not disclose the specific location of any back-up facilities, any proprietary information contained in our Business Continuity Plan or the parties with whom we have back-up arrangements.

Please call us should you have any questions at (212) 935-5150.

December 2019