

Information pursuant to Section 125 para. 1 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A Specification of the message	
1. Unique identifier of the event	BWB072023oHV
2. Type of message	Meeting notice of a General Meeting; format pursuant to Implementing Regulation (EU) 2018/1212: NEWM
B Specification of the issuer	
1. ISIN	DE0005088108
2. Name of issuer	Baader Bank Aktiengesellschaft
C Specification of the meeting	
1. Date of the General Meeting	06/07/2023; format pursuant to Implementing Regulation (EU) 2018/1212: 20230706
2. Time of the General Meeting	10:00 hrs. (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 08:00 UTC
3. Type of the General Meeting	Ordinary General Meeting without physical presence of the shareholders or their proxies as virtual General Meeting Format pursuant to Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	virtual General Meeting: https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ in accordance with the German Stock Corporation Act: Baader Bank Aktiengesellschaft, Weihenstephaner Strasse 4, 85716 Unterschleissheim, Germany;
5. Record Date Bearer Shares	15/06/2023 (00:00 hrs. CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20230615
6. Uniform Resource Locator (URL) All of the necessary information, that needs to be supplied to a shareholder in advance to the annual General Meeting is provided via this link	https://www.baaderbank.de in section „IR“ and „Hauptversammlung“
D Participation in the General Meeting	
I Participation in the General Meeting – electronic absentee voting	
1. Method of participation by shareholder	Exercising the right to vote through electronic absentee voting via password-protected Internet service at https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT
2. Issuer deadline for the notification of participation	29/06/2023, 24:00 hrs. (CEST) format pursuant to Implementing Regulation (EU) 2018/1212: 20230629; 22:00 UTC
3. Issuer deadline for voting	06/07/2023, until the time voting ends format pursuant to Implementing Regulation (EU) 2018/1212: 20230706; until the time voting ends

II Participation in the General Meeting – proxy authorisation

1. Method of participation by shareholder	Exercising the right to vote through an authorised third party format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY
2. Issuer deadline for the notification of participation	29.06.2023, 24:00 hrs. (CEST) format pursuant to Implementing Regulation (EU) 2018/1212: 20230629; 22:00 UTC
3. Issuer deadline for voting	<p>Exercising of voting rights via electronic absentee voting by the proxy via Internet service at https://www.baaderbank.de in section „IR“ and „Hauptversammlung“:</p> <ul style="list-style-type: none"> ▪ 06/07/2023, until the time voting ends format pursuant to Implementing Regulation (EU) 2018/1212: 20230703; until the time voting ends <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies appointed by the Company:</p> <ul style="list-style-type: none"> ▪ in writing or in text form by postal mail or email until 05/07/2023, 24:00 hrs. (CEST); [format pursuant to Implementing Regulation (EU) 2018/1212: 20230705; 22:00 UTC ▪ electronically via the Internet service https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ by 06/07/2023, until the time voting ends; format pursuant to Implementing Regulation (EU) 2018/1212: 20230706; until the time voting ends

III Participation in the General Meeting – company-appointed proxies

1. Method of participation by shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company; format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY
2. Issuer deadline for the notification of participation	29/06/2023, 24:00 hrs. (CEST) format pursuant to Implementing Regulation (EU) 2018/1212: 20230629; 22:00 UTC
3. Issuer deadline for voting	<p>Granting authority (with voting instructions) to the proxies nominated by the Company</p> <ul style="list-style-type: none"> ▪ in writing or in text form by postal mail or email until 05/07/2023, 24:00 hrs. (CEST); [format pursuant to Implementing Regulation (EU) 2018/1212: 20230705; 22:00 UTC ▪ electronically via the Internet service at https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ by 06/07/2023, until the time voting ends; format pursuant to Implementing Regulation (EU) 2018/1212: 20230706; until the time voting ends

E Agenda

I Agenda – item 1

1. Unique identifier of the Agenda – item	1
2. Title of the Agenda – item	Presentation of the adopted annual financial statements, the approved consolidated financial statements and the combined management report for Baader Bank Aktiengesellschaft, including the report by the Supervisory Board and the Executive Board's proposal for the use of net profits
3. Uniform Resource Locator (URL) of the materials	https://www.baaderbank.de in section „IR“ and „Hauptversammlung“
4. Vote	
5. Alternative voting options	

II Agenda – item 2

1. Unique identifier of the Agenda – item	2
2. Title of the Agenda – item	Resolution on the appropriation of net retained profits 2022 by Baader Bank Aktiengesellschaft
3. Uniform Resource Locator (URL) of the materials	https://www.baaderbank.de in section „IR“ and „Hauptversammlung“
4. Vote	Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

III Agenda – item 3

1. Unique identifier of the Agenda – item	3
2. Title of the Agenda – item	Resolution on the discharge of the members of the Management Board for the 2022 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.baaderbank.de in section „IR“ and „Hauptversammlung“
4. Vote	Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

IV Agenda – item 4

1. Unique identifier of the Agenda – item	4
2. Title of the Agenda – item	Resolution on the discharge of the members of the Supervisory Board for the 2022 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.baaderbank.de in section „IR“ and „Hauptversammlung“
4. Vote	Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

V Agenda – item 5

1. Unique identifier of the Agenda – item	5
2. Title of the Agenda – item	Resolution on the election of the auditor of the annual financial statements and the auditor of the consolidated financial statements for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.baaderbank.de in section „IR“ and „Hauptversammlung“
4. Vote	Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

VI Agenda – item 6

1. Unique identifier of the Agenda – item	6
2. Title of the Agenda – item	Amendments to the statutes to enable virtual annual shareholders' meetings in the future (amendment to section 17 (Attendance) of the statutes) and a further amendment to section 21 (Distributions in kind) of the statutes
3. Uniform Resource Locator (URL) of the materials	https://www.baaderbank.de in section „IR“ and „Hauptversammlung“
4. Vote	Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

VII Agenda – item 7

1. Unique identifier of the Agenda – item	7
2. Title of the Agenda – item	Election of the new Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://www.baaderbank.de in section „IR“ and „Hauptversammlung“
4. Vote	Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

F Specification of the deadlines regarding the exercise of other shareholders rights

I Shareholder right – supplementary motions

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| 1. Object of deadline | Submission of requests for additions to the agenda |
| 2. Applicable issuer deadline | 11/06/2023, 24:00 hrs. (CEST) (time of receipt decisive);
format pursuant to Implementing Regulation (EU) 2018/1212:
20230611; 22:00 UTC |
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II Shareholder right – counter-motions

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| 1. Object of deadline | Submission of counter-motions to specific items on the agenda |
| 2. Applicable issuer deadline | 21/06/2023, 24:00 hrs. (CEST) (time of receipt decisive);
format pursuant to Implementing Regulation (EU) 2018/1212:
20230611; 22:00 UTC |
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III Shareholder right – proposals for election

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| 1. Object of deadline | Submission of election proposals for the election of Supervisory Board members or auditors |
| 2. Applicable issuer deadline | 21/06/2023, 24:00 hrs. (CEST) (time of receipt decisive);
format pursuant to Implementing Regulation (EU) 2018/1212:
20230621; 22:00 UTC |
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IV Shareholder right – submission of questions

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| 1. Object of deadline | Electronic submission of questions |
| 2. Applicable issuer deadline | 06/07/2023, 24:00 hrs. (CEST) from the time the General Debate begins to the time it ends in the virtual Annual Shareholders' Meeting;
format pursuant to Implementing Regulation (EU) 2018/1212:
20230706; from the time the General Debate begins to the time it ends in the virtual Annual Shareholders' Meeting; |
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V Shareholder right – filing of objections

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| 1. Object of deadline | Electronic filing of objections against resolutions of the General Meeting |
| 2. Applicable issuer deadline | On 06/07/2023 from the beginning of the General Meeting until its closing by the chairman of the meeting;
format pursuant to Implementing Regulation (EU) 2018/1212:
20230706; from the beginning of the General Meeting until its closing by the chairman of the meeting |
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