

Information pursuant to Section 125 para. 1 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

| Type of Information | Description |
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| A Specification of the message | |
| 1. Unique identifier of the event | BWB072022oHV |
| 2. Type of message | Meeting notice of a General Meeting; format pursuant to Implementing Regulation (EU) 2018/1212: NEWM |
| B Specification of the issuer | |
| 1. ISIN | DE0005088108 |
| 2. Name of issuer | Baader Bank Aktiengesellschaft |
| C Specification of the meeting | |
| 1. Date of the General Meeting | 07/07/2022; format pursuant to Implementing Regulation (EU) 2018/1212: 20220707 |
| 2. Time of the General Meeting | 10:00 hrs. (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 08:00 UTC |
| 3. Type of the General Meeting | Ordinary General Meeting without physical presence of the shareholders or their proxies as virtual General Meeting Format pursuant to Implementing Regulation (EU) 2018/1212: GMET |
| 4. Location of the General Meeting | in accordance with the German Stock Corporation Act: Baader Bank Aktiengesellschaft, Weißenstephaner Strasse 4, 85716 Unterschleißheim, Germany; virtual General Meeting: https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ |
| 5. Record Date Bearer Shares | 16/06/2022 (00:00 hrs. CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20220615 |
| 6. Uniform Resource Locator (URL) All of the necessary information, that needs to be supplied to a shareholder in advance to the annual General Meeting is provided via this link | https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ |
| D Participation in the General Meeting | |
| I Participation in the General Meeting – electronic absentee voting | |
| 1. Method of participation by shareholder | Exercising the right to vote through electronic absentee voting via password-protected Internet service at https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT |
| 2. Issuer deadline for the notification of participation | 30/06/2022, 24:00 hrs. (CEST) format pursuant to Implementing Regulation (EU) 2018/1212: 20220630; 22:00 UTC |
| 3. Issuer deadline for voting | 07/07/2022, until the time voting begins format pursuant to Implementing Regulation (EU) 2018/1212: 20220707; until the time voting begins |

II Participation in the General Meeting – proxy authorisation

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| 1. Method of participation by shareholder | Exercising the right to vote through an authorised third party format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY |
| 2. Issuer deadline for the notification of participation | 30.06.2022, 24:00 hrs. (CEST) format pursuant to Implementing Regulation (EU) 2018/1212: 20220630; 22:00 UTC |
| 3. Issuer deadline for voting | <p>Exercising of voting rights via electronic absentee voting by the proxy via Internet service at https://www.baaderbank.de in section „IR“ and „Hauptversammlung“:</p> <ul style="list-style-type: none"> ▪ 07/07/2022, until the time voting begins format pursuant to Implementing Regulation (EU) 2018/1212: 20220707; until the time voting begins <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies appointed by the Company:</p> <ul style="list-style-type: none"> ▪ in writing or in text form by postal mail, telefax or email until 06/07/2022, 24:00 hrs. (CEST); [format pursuant to Implementing Regulation (EU) 2018/1212: 20220706; 22:00 UTC ▪ electronically via the Internet service https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ by 07/07/2022, until the time voting begins; format pursuant to Implementing Regulation (EU) 2018/1212: 20220707; until the time voting begins |

III Participation in the General Meeting – company-appointed proxies

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| 1. Method of participation by shareholder | Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company; format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY |
| 2. Issuer deadline for the notification of participation | 30/06/2022, 24:00 hrs. (CEST) format pursuant to Implementing Regulation (EU) 2018/1212: 20220630; 22:00 UTC |
| 3. Issuer deadline for voting | <p>Granting authority (with voting instructions) to the proxies nominated by the Company</p> <ul style="list-style-type: none"> ▪ in writing or in text form by postal mail, telefax or email until 06/07/2022, 24:00 hrs. (CEST); [format pursuant to Implementing Regulation (EU) 2018/1212: 20220706; 22:00 UTC ▪ electronically via the Internet service at https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ by 07/07/2022, until the time voting begins; format pursuant to Implementing Regulation (EU) 2018/1212: 20220707; until the time voting begins |

E Agenda

I Agenda – item 1

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| 1. Unique identifier of the Agenda – item | 1 |
| 2. Title of the Agenda – item | Presentation of the adopted annual financial statements, the approved consolidated financial statements and the combined management report for Baader Bank Aktiengesellschaft, including the report by the Supervisory Board and the Executive Board's proposal for the use of net profits |
| 3. Uniform Resource Locator (URL) of the materials | https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ |
| 4. Vote | Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST |

II Agenda – item 2

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| 1. Unique identifier of the Agenda – item | 2 |
| 2. Title of the Agenda – item | Resolution on the appropriation of net retained profits 2021 by Baader Bank Aktiengesellschaft |
| 3. Uniform Resource Locator (URL) of the materials | https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ |
| 4. Vote | Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST |

III Agenda – item 3

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| 1. Unique identifier of the Agenda – item | 3 |
| 2. Title of the Agenda – item | Resolution on the discharge of the members of the Management Board for the 2021 financial year |
| 3. Uniform Resource Locator (URL) of the materials | https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ |
| 4. Vote | Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST |

IV Agenda – item 4

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| 1. Unique identifier of the Agenda – item | 4 |
| 2. Title of the Agenda – item | Resolution on the discharge of the members of the Supervisory Board for the 2021 financial year |
| 3. Uniform Resource Locator (URL) of the materials | https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ |
| 4. Vote | Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST |

V Agenda – item 5

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| 1. Unique identifier of the Agenda – item | 5 |
| 2. Title of the Agenda – item | Resolution on the election of the auditor of the annual financial statements and the auditor of the consolidated financial statements for the 2022 financial year |
| 3. Uniform Resource Locator (URL) of the materials | https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ |
| 4. Vote | Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST |

VI Agenda – item 6

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| 1. Unique identifier of the Agenda – item | 6 |
| 2. Title of the Agenda – item | Resolution on amendments to the statutes in § 8 (Rules of Procedure and Resolutions), in § 13 (Convening and Resolutions) and in § 15 (Remuneration) |
| 3. Uniform Resource Locator (URL) of the materials | https://www.baaderbank.de in section „IR“ and „Hauptversammlung“ |
| 4. Vote | Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST |

F Specification of the deadlines regarding the exercise of other shareholders rights

I Shareholder right – supplementary motions

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| 1. Object of deadline | Submission of requests for additions to the agenda |
| 2. Applicable issuer deadline | 12/06/2022, 24:00 hrs. (CEST) (time of receipt decisive); format pursuant to Implementing Regulation (EU) 2018/1212: 20220612; 22:00 UTC |

II Shareholder right – counter-motions

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| 1. Object of deadline | Submission of counter-motions to specific items on the agenda |
| 2. Applicable issuer deadline | 22/06/2022, 24:00 hrs. (CEST) (time of receipt decisive); format pursuant to Implementing Regulation (EU) 2018/1212: 20220612; 22:00 UTC |

III Shareholder right – proposals for election

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| 1. Object of deadline | Submission of election proposals for the election of Supervisory Board members or auditors |
| 2. Applicable issuer deadline | 22/06/2022, 24:00 hrs. (CEST) (time of receipt decisive); format pursuant to Implementing Regulation (EU) 2018/1212: 20220622; 22:00 UTC |

IV Shareholder right – submission of questions

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| 1. Object of deadline | Electronic submission of questions |
| 2. Applicable issuer deadline | 05/07/2022, 24:00 hrs. (CEST) (time of receipt decisive); format pursuant to Implementing Regulation (EU) 2018/1212: 202207205; 22:00 UTC |

V Shareholder right – filing of objections

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| 1. Object of deadline | Electronic filing of objections against resolutions of the General Meeting |
| 2. Applicable issuer deadline | On 07/07/2022 from the beginning of the General Meeting until its closing by the chairman of the meeting; format pursuant to Implementing Regulation (EU) 2018/1212: 20220707; from the beginning of the General Meeting until its closing by the chairman of the meeting |
